

2017/2018
ANNUAL
REPORT

A classical oil painting of Thomas Jefferson, shown from the chest up. He has long, wavy, light-colored hair and is looking slightly to the left. He is wearing a dark blue coat with a thick brown fur collar over a white shirt and a red cravat.

THE JEFFERSON TRUST

AN INITIATIVE OF THE UNIVERSITY OF VIRGINIA ALUMNI ASSOCIATION



UNIVERSITY of VIRGINIA ALUMNI ASSOCIATION

Innovation lies at the heart of the mission of the Jefferson Trust.

It's how we've contributed to the strength of the University of Virginia over the past 13 years.

The arrival of Jim Ryan as the ninth president of the University creates an opportunity for the Jefferson Trust to make an even greater difference. President Ryan has identified three areas of strategic focus—community, discovery and service. Each of those opens the door to new possibilities for Jefferson Trust support of innovation on Grounds. Accordingly,



this fall the Trustees will be looking at grant opportunities that speak to those programmatic priorities.

Since its founding, the Jefferson Trust has embraced the strategic initiatives of the University, using them as a guide in funding University projects. Because of that, Jefferson Trust Donor-Trustees have played an invaluable role in moving the University's agenda forward.

Thirteen years and 179 grants later, you can see the long-term effects of our efforts. Many of our initial, seed-fund grants have gained more permanent support from the University to become ongoing programs. Others have attracted second- and third-round funding from major

foundations and personal alumni gifts, allowing the programs and projects to continue to flourish. As a result, the Jefferson Trust has established itself as a true venture fund around Grounds with an excellent track record of innovation and accomplishment.

This year, the Jefferson Trust awarded \$700,000 to 19 different projects that demonstrated creativity, entrepreneurship, and opportunities for collaboration among UVA students, faculty, and administrators. It brings our cumulative grant support to more than \$7 million.

The Trust is now gaining national recognition as a model for donor funding of public university initiatives. That includes the University's own Strategic Investment Fund, which has been able to follow our successful template for grant consideration and oversight.

None of this could have occurred without the financial support and selfless service of our many donors and supporters as well as the UVA Alumni Association's strong and steadfast leadership. I thank all who have helped us achieve our success thus far, and invite others to join this exciting intellectual community to bring further distinction to the University of Virginia.

Wayne D. Cozart

Executive Director of the Jefferson Trust

An initiative of the UVA Alumni Association

2017/18 GRANTS

Science Delivered
Student Organization
\$19,000

UVA Financial Education and Wellness Program
Student Financial Services
\$57,900

UVA-SWO Partnership for Rangeland Ecology Research and Education
Student Run Project, Environmental Science
\$67,800

Student Flourishing Initiative-Platform Development
Religious Studies/Contemplative Sciences Center
\$100,000

Presswork: A Program for Hands-on Historical Printing & Research
Rare Book School at the University of Virginia
\$69,865

Profit with Purpose
Student Organization
\$4,000

A Virtual Exploration of Central Grounds Through Time and Space
Urban and Environmental Planning
\$35,100

QSU Community Partnership Program
Student Organization
\$6,000

Hoos First Look
Student Organization
\$10,479

Virginia Women's Chorus Bicentennial Commission
Student Organization
\$8,000

Civil War Era Charlottesville
History Department
\$26,400

Words on Paper: Art to Engage Science and Policy
Environmental Sciences
\$38,923

TRANSFERmational Project
Student Organization
\$15,300

Strategies of Interpretation II: Highland
Architectural History
\$17,837

Hoos Connected
Student Affairs
\$39,000

Language Forward Initiative
Institute of World Languages
\$50,770

The Ridley Scholars Outreach Video
Student Organization
\$10,000

The Jefferson Trust Daniel S. Adler Student Award
The Human Library
Student Organization
\$36,625

The Jefferson Trust Global Initiatives Award
Community Resilience & Global Engagement: Disaster Preparedness in Nursing
School of Nursing
\$87,000



"The Jefferson Trust has entered its second decade on Grounds, and we continue to be excited about the quality and quantity of grant submissions each year. Our board members enjoy the rewards which come from encouraging great ideas, supporting as many as we can, and helping them grow. Seems like a UVA thing to do!"

James E. Rutrough, Jr.

Chair of the Jefferson Trust

The Trustee board is responsible for selecting new grant recipients each year, mentoring and monitoring grant progress, and managing the business affairs of the Jefferson Trust. Donors who have committed \$100,000 or more and sit on the Trustee board are listed below:

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* *Non-donor, appointed
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Leadership Gifts*

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In Honor Of:

Wayne D. Cozart
Lee R. Forker, Jr.

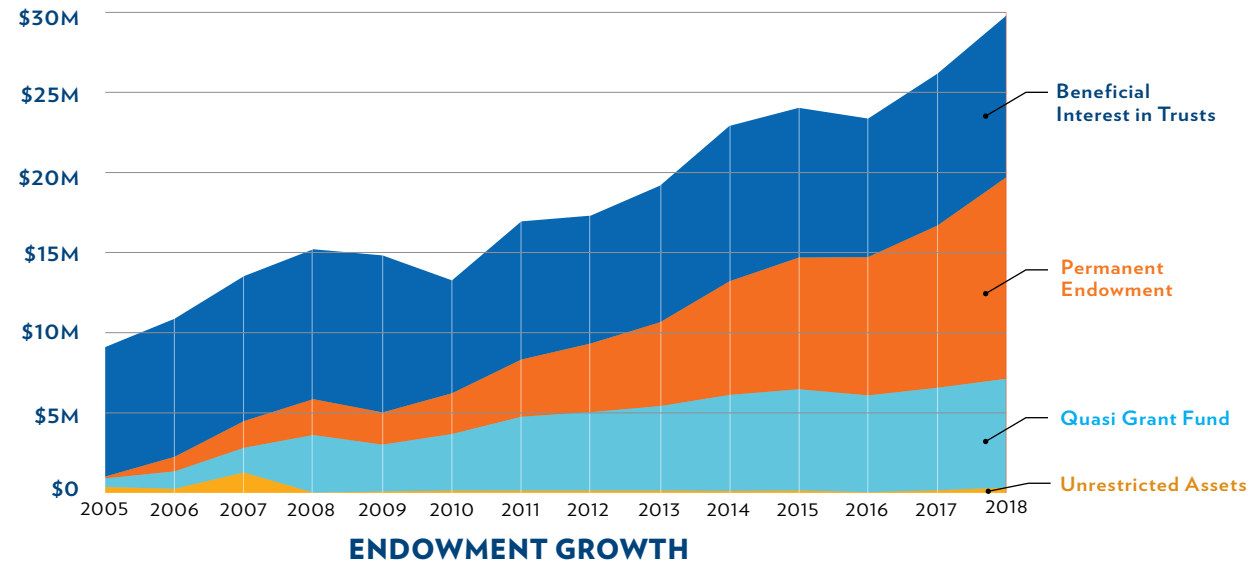
In Memoriam:

Ernest C. Mead, Jr.

Matching Gifts

Benevity On Behalf Of Clorox
Capital One Services, LLC
Salesforce.com Foundation
The Duke Energy Foundation

At the end of fiscal year 2018, the Jefferson Trust board had grown to 55 Donor-Trustees and two appointed members from the Alumni Association Board of Managers. The total endowment reached a record high of almost \$30 million, with the FY18 fundraising total and philanthropic cash flow both exceeding \$1.5 million. The Jefferson Trust's long-term strategy is to invest gifts and use investment income to support annual grants; the Trust has used the University of Virginia Investment Management Company (UVIMCO) for endowment management.



As an initiative of the Alumni Association, the Jefferson Trust has also had a long history of honoring and providing recognition for our best and brightest students, faculty, and staff members. Each year, awards are conferred upon members of the University community who have distinguished themselves in the following areas:



UVA ALUMNI ASSOCIATION'S DISTINGUISHED SERVICE AWARD - \$5,000 award
This year's recipient is L. Kent Merritt.



UVA ALUMNI ASSOCIATION'S ERNEST H. ERN DISTINGUISHED STUDENT AWARD (named in honor of longtime University professor and administrator Ernest H. Ern) - \$5,000 award and Life Membership in the Alumni Association
This year's recipient is Attiya Latif.

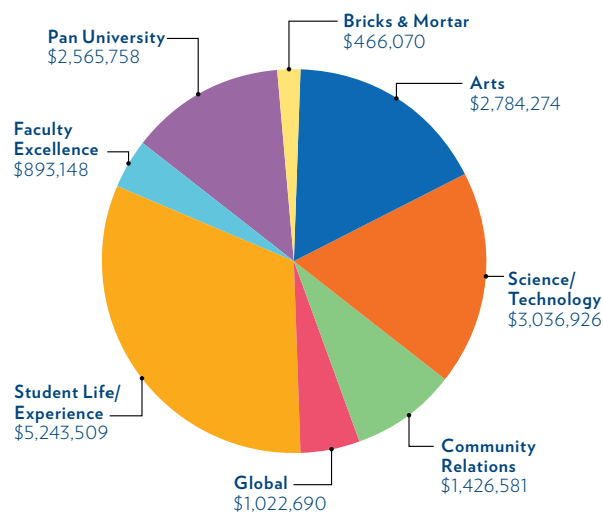


UVA ALUMNI ASSOCIATION'S DISTINGUISHED PROFESSOR AWARD - \$10,000 award and Life Membership in the Alumni Association
This year's recipient is Lee Coppock, Professor of Economics.

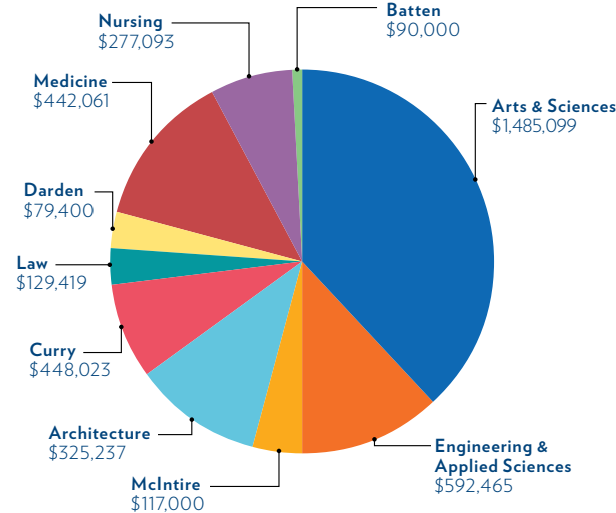
IMPACT

Over the thirteen-year history of the Jefferson Trust, grants have been awarded to students, faculty, and University leadership from all schools and many different organizations, centers, and areas. These charts depict the breadth and depth of the Trust impact since inception in 2006. A grant may be counted in multiple categories.

GRANTS BY TYPE 2006-18



GRANTS BY SCHOOL 2006-18*



* Additional grants to non-school organizations such as the libraries, students organizations, the Women's Center or OpenGrounds are not represented in this chart.



MADISON LANE AND RUGBY ROAD CHARITABLE TRUST VISUAL ARTS PRIZE - \$2,500 award
This year's recipient is Grace Patrice Anyetei-Anum, for her photograph "Re-Representing the African Woman" (shown above).



INTRAMURAL-RECREATIONAL SPORTS AWARDS
Two club teams representing the University for success in terms of competition, performance, community service, and other achievements each received \$2,500 awards.
This year's recipients are the Virginia Women's Club Lacrosse Team and The Quidditch Club at the University of Virginia.



ABOUT THE COVER ART

A portrait of Thomas Jefferson
by Thomas Sully

Courtesy of Monticello/
The Thomas Jefferson Foundation

THE JEFFERSON TRUST



AN INITIATIVE OF THE UNIVERSITY OF VIRGINIA ALUMNI ASSOCIATION

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