Innovation lies at the heart of the mission of the Jefferson Trust. It's how we've contributed to the strength of the University of Virginia over the past 13 years.

The arrival of Jim Ryan as the ninth president of the University creates an opportunity for the Jefferson Trust to make an even greater difference. President Ryan has identified three areas of strategic focus—community, discovery and service. Each of those opens the door to new possibilities for Jefferson Trust support of innovation on Grounds. Accordingly, this fall the Trustees will be looking at grant opportunities that speak to those programmatic priorities.

Since its founding, the Jefferson Trust has embraced the strategic initiatives of the University, using them as a guide in funding University projects. Because of that, Jefferson Trust Donor-Trustees have played an invaluable role in moving the University’s agenda forward.

Thirteen years and 179 grants later, you can see the long-term effects of our efforts. Many of our initial, seed-fund grants have gained more permanent support from the University to become ongoing programs. Others have attracted second- and third-round funding from major foundations and personal alumni gifts, allowing the programs and projects to continue to flourish. As a result, the Jefferson Trust has established itself as a true venture fund around Grounds with an excellent track record of innovation and accomplishment.

This year, the Jefferson Trust awarded $700,000 to 19 different projects that demonstrated creativity, entrepreneurship, and opportunities for collaboration among UVA students, faculty, and administrators. It brings our cumulative grant support to more than $7 million.

The Trust is now gaining national recognition as a model for donor funding of public university initiatives. That includes the University’s own Strategic Investment Fund, which has been able to follow our successful template for grant consideration and oversight.

None of this could have occurred without the financial support and selfless service of our many donors and supporters as well as the UVA Alumni Association’s strong and steadfast leadership. I thank all who have helped us achieve our success thus far, and invite others to join this exciting intellectual community to bring further distinction to the University of Virginia.

Wayne D. Cozart
Executive Director of the Jefferson Trust
An initiative of the UVA Alumni Association

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<table>
<thead>
<tr>
<th>Grant Name</th>
<th>Amount</th>
<th>Unit</th>
</tr>
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<tbody>
<tr>
<td>Science Delivered</td>
<td>$19,000</td>
<td>Student Organization</td>
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<tr>
<td>UVA Financial Education and Wellness Program</td>
<td>$97,900</td>
<td>Student Financial Services</td>
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<tr>
<td>UVA-SWO Partnership for Rangeland Ecology Research and Education</td>
<td>$87,800</td>
<td>Student Run Project, Environmental Science</td>
</tr>
<tr>
<td>Student Flourishing Initiative-Platform Development</td>
<td>$100,000</td>
<td>Religious Studies/Contemplative Sciences Center</td>
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<tr>
<td>Presswork: A Program for Hands-on Historical Printing &amp; Research</td>
<td>$26,400</td>
<td>Rare Book School at the University of Virginia</td>
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<tr>
<td>Virginia Women’s Chorus Bicentennial Commission</td>
<td>$8,000</td>
<td>Student Organization</td>
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<tr>
<td>Civil War Era Charlottesville History Department</td>
<td>$50,770</td>
<td>Student Organization</td>
</tr>
<tr>
<td>Words on Paper: Art to Engage Science and Policy</td>
<td>$38,923</td>
<td>Environmental Sciences</td>
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<td>Profit with Purpose</td>
<td>$4,000</td>
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<td>TRANSFERmational Project</td>
<td>$15,300</td>
<td>Student Organization</td>
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<tr>
<td>A Virtual Exploration of Central Grounds Through Time and Space</td>
<td>$35,100</td>
<td>Urban and Environmental Planning</td>
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<td>The Ridley Scholars Outreach Video</td>
<td>$10,000</td>
<td>Student Organization</td>
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<tr>
<td>Strategies of Interpretation II: Highland</td>
<td>$17,837</td>
<td>Architecture History</td>
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<td>Hoos Connected Student Affairs</td>
<td>$39,000</td>
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<tr>
<td>Language Forward Initiative Institute of World Languages</td>
<td>$50,770</td>
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<td>The Jefferson Trust Daniel S. Adler Student Award</td>
<td>$36,625</td>
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<tr>
<td>The Jefferson Trust Global Initiatives Award Community Resilience &amp; Global Engagement: Disaster Preparedness in Nursing School of Nursing</td>
<td>$87,000</td>
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</tr>
</tbody>
</table>

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The Jefferson Trust has entered its second decade on Grounds, and we continue to be excited about the quality and quantity of grant submissions each year. Our board members enjoy the rewards which come from encouraging great ideas, supporting as many as we can, and helping them grow. Seems like a UVA thing to do!

James E. Rutrough, Jr.
Chair of the Jefferson Trust
The Trustee board is responsible for selecting new grant recipients each year, mentoring and monitoring grant progress, and managing the business affairs of the Jefferson Trust. Donors who have committed $100,000 or more are on the Trustee board and are listed below:

- **James E. Rutrough Jr., Chair**
  - Col ’71
  - Keswick, Virginia

- **Ashley Thompson Manning,** Vice Chair
  - Com ’97
  - Englewood, Colorado

- **Daniel S. Adler, Eng ’88**
  - Fairfax, Virginia

- **Jennifer G. Andrasko, Darden ’10**
  - Charlottesville, Virginia

- **M. Alexandra Arriaga,** Col ’87
  - Arlington, Virginia

- **Elizabeth A. Boutry,** Col ’92
  - Greenwich, Connecticut

- **Sarah R. Bridenbagen,** Curry ’80
  - Keswick, Virginia

- **Renee DeP. Brown,** Col ’12
  - New York, New York

- **Sara S. Brown,** Col ’15
  - San Francisco, California

- **John A. Burns,** Col ’14, ’15
  - Washington, D.C.

- **Robert G. Byron,** Col ’73, Law ’77
  - Glenoce, Illinois

- **Michael S. Christoper,** Com ’00
  - Houston, Texas

- **Charles P. Cooke,** Com ’00
  - Charlotteville, Virginia

- **Matthew W. Cooper,** Col ’93, Law ’96
  - Richmond, Virginia

- **Allison C. Mangas,** Col ’82, Darden ’88
  - Alexandria, Virginia

- **Jennifer S. Draper,** Col ’91*
  - Alexandria, Virginia

- **Alexandria, Virginia**
  - Col ’82, Darden ’88

- **Lee R. Forreker, Jr., Darden ’63**
  - Hingham, Massachusetts

- **Julie Weil Futch, Curry ’94**
  - Greenwhich, Connecticut

- **Caroline H. Gibson,** Col ’15
  - New York, New York

- **Jennings S. Grant,** Col ’11
  - New York, New York

- **Grace H. Grundy,** Eng ’12
  - Houston, Texas

- **Scott L. Gwiliam,** Com ’91
  - Evanston, Illinois

- **Victoria D. Harker,** Col ’86
  - McLean, Virginia

- **John F. Harris,** Col ’82
  - Charlotteville, Virginia

- **James E. Hinchman,** Com ’00
  - Darien, Connecticut

- **Albert N. Small,** Col ’13
  - New York, New York

- **Lawrence D. Sperling,** Col ’81
  - Republic of Singapore

- **Richard T. Spurzem,** Col ’83
  - Charlotteville, Virginia

- **Faith S. and Brian E. Stengel,** Col ’89
  - Greenwhich, Connecticut

- **James M. Taylor,** Com ’88
  - New York, New York

- **Kurt F. Kohlmeier,** ’88
  - Lake Forest, Illinois

- **William A. Lascara,** Col ’80
  - Virginia Beach, Virginia

- **Brian D. Macfarlane,** Col ’15
  - New York, New York

- **Thomas B. Mangas,** Col ’90
  - New Cannaan, Connecticut

- **Jon E. Mattson,** Com ’90
  - New York, New York

- **Jordon E. McDaniel,** Com ’12
  - Washington, D.C.

- **Hugh D. McGuirk,** Eng ’82
  - Butler, Maryland

- **Edward C. Mitchell Jr., Col ’63**
  - Atlanta, Georgia

- **John T. O’Connell,** Com ’79
  - St. Louis, Missouri

- **Mary M. Owen,** Com ’00
  - Birmingham, Michigan

- **Sharon M. Owlett,** Law ’75
  - Williamsburg, Virginia

- **Paul A. Pastor,** Col ’97
  - Los Angeles, California

- **B. Francis Saul III,** Col ’85
  - Bethesda, Maryland

- **Meredith B. Jenkins,** Col ’93*
  - Burlingame, California

- **B. Hanson Slaughter,** Com ’94
  - Birmingham, Alabama

- **Lawrence D. Sperling,** Col ’81
  - Republic of Singapore

- **Richard T. Spurzem,** Col ’83
  - Charlotteville, Virginia

- **Faith S. and Brian E. Stengel,** Col ’89
  - Greenwhich, Connecticut

- **James M. Taylor,** Com ’88
  - New York, New York

- **Alexander L. Thornikle,** Parent ’18
  - Brookline, Massachusetts

- **Patricia R. and Keith Woodard,** Nursing ’69, and Col ’71, Darden ’75
  - Charlotteville, Virginia

- **Sarah J. and Todd G. Zimmerman,** Curry ’90 and Law ’90
  - Greenswood, Virginia

- **Act for Alexandria**
  - Carolyn H. Adams & J. Milton Adams
  - Catherine Gregory Adams &
  - Kenneth A. Adams
  - Adler Family Foundation
  - Andrew G. Anderson
  - Suzanne P. Bahra
  - Benefly/American Endowment
  - Foundation
  - Benjamin H. Slaughter Family
  - Foundation
  - Martin S. Brown, Jr.
  - Cameron B. Burn & J. Duncan Burn
  - Marjorie B. Burris & Gordon C. Burris
  - Christine Van Dunen Butler &
  - Ellis M. Butler, Jr.
  - Cheryl T. Byron
  - Whitney J. Cathcart
  - Richard C. Chandler, M.D.
  - Charlottesville Area Community
  - Foundation
  - Mike A. Chinn &
  - Mary E. Chinn
  - Jonathan C. Clark
  - Whitney W. Cobey &
  - Alexander D. Cobey
  - Community Foundation Greater
  - Richmond
  - Community Foundation of
  - Louisville
  - Stephanie B. Conley &
  - Kevin V. Neher
  - Sarah E. Cottingham &
  - Matthew Kopac
  - Katherine N. Cooper
  - Stephanie Hull
  - Colleen C. Kiernan &
  - J. Randall Kiernan
  - Miriam Kleinman &
  - Jason B. Steinbaum
  - Alison H. Kohn
  - Douglass W. List
  - Puyou Soofi, DMD
  - Dudley W. Macfarlane &
  - John G. Macfarlane III
  - Mangas Family Foundation
  - Allison C. Mangas
  - Peyton Manning
  - Cheryl Marks & Richard D. Marks
  - William A. Marr, Jr. &
  - Cathy Imboden
  - Deanne E. Maynard
  - Maurie D. McNinns, Ph.D. &
  - Dean M. Johnson
  - Lyna A. Meurer & Paul M. Meurer
  - Kingsley B. Moore &
  - Garland P. Moore, Jr.
  - Morgan Stanley Global Impact
  - MBZ Coakney Fund, Inc.
  - Sally A. Neher &
  - Kevin V. Neher
  - Martha C. Nesmith &
  - Philip M. Nesmith
  - Anne D. O’Connell
  - Robert D. Nardino
  - Anne D. O’Connell
  - Robert D. O’Connell
  - Kathleen Kelly Oberg &
  - Keith Oberg
  - Charles E. Owlett
  - Stephanie Hull
  - Daniel T. Stern
  - T. Rowe Price Charitable Giving
  - Alice K. Taylor
  - Haley Taylor &
  - Zachary S. Taylor
  - The U.S. Charitable Gift Trust
  - Anne C. Thayer &
  - Garland V. Charitable Endowment
  - Program
  - Anna Wendi Weeks &
  - Stephen A. Harris
  - Ling Yu &
  - Susan Zimmerman &
  - Stephen S. Zimmerman

- **In Honor Of:**
  - Wayne D. Cazatte
  - Lee R. Forker, Jr.

- **In Memoriam:**
  - Ernest C. Mead, Jr.

- **Matching Gifts**
  - Benefits to Behalf of Claxton
  - Capital One Services, LLC
  - Salesforce.com Foundation
  - The Duke Energy Foundation
At the end of fiscal year 2018, the Jefferson Trust board had grown to 55 Donor-Trustees and two appointed members from the Alumni Association Board of Managers. The total endowment reached a record high of almost $30 million, with the FY18 fundraising total and philanthropic cash flow both exceeding $1.5 million. The Jefferson Trust’s long-term strategy is to invest gifts and use investment income to support annual grants; the Trust has used the University of Virginia Investment Management Company (U Vimco) for endowment management.

**IMPACT**

Over the thirteen-year history of the Jefferson Trust, grants have been awarded to students, faculty, and University leadership from all schools and many different organizations, centers, and areas. These charts depict the breadth and depth of the Trust impact since inception in 2006. A grant may be counted in multiple categories.

**GRANTS BY SCHOOL 2006-18**

- Batten: $90,000
- Business: $148,099
- Arts: $2,784,274
- Engineering & Applied Sciences: $65,845
- Medicine: $442,081
- Nursing: $277,073
- Architecture: $532,217
- McIntire: $177,000
- Darden: $75,400
- Law: $329,419
- Science & Technology: $3,036,926
- Community Relations: $1,426,581
- Student Life/Experence: $5,245,509
- Global: $1,022,690

**GRANTS BY TYPE 2006-18**

- Student Life/Experence: $5,245,509
- Faculty Excellence: $893,148
- Global: $1,022,690
- Community Relations: $1,426,581
- Arts: $2,784,274
- Medicine: $442,081
- Nursing: $277,073
- Architecture: $532,217
- McIntire: $177,000
- Darden: $75,400
- Law: $329,419
- Science & Technology: $3,036,926
- Engineering & Applied Sciences: $65,845
- Beneficial Interest in Trusts: $5,000
- Permanent Endowment: $5,000
- Quasi Grant Fund: $5,000
- Unrestricted Assets: $5,000

As an initiative of the Alumni Association, the Jefferson Trust has also had a long history of honoring and providing recognition for our best and brightest students, faculty, and staff members. Each year, awards are conferred upon members of the University community who have distinguished themselves in the following areas:

- **UVA ALUMNI ASSOCIATION’S DISTINCTED SERVICE AWARD** - $10,000 award
  - This year’s recipient is Lee Coppock, Professor of Economics.

- **UVA ALUMNI ASSOCIATION’S ERNEST H. ERN DISTINGUISHED STUDENT AWARD** (named in honor of longtime University professor and administrator Ernest H. Ern) - $5,000 award
  - This year’s recipient is Attiya Latif.

- **UVA ALUMNI ASSOCIATION’S Distinguished Professor Award** - $10,000 award and Life Membership in the Alumni Association
  - This year’s recipient is L. Kent Merritt.

**VISUAL ARTS PRIZE** - $2,500 award
- This year’s recipient is Grace Patrice Anyetei-Anum, for her photograph “Re-Presenting the African Woman” (shown above).